

WILEY FINANCE

The Stewardship of Wealth

*Successful Private Wealth Management
for Investors and Their Advisors*

GREGORY CURTIS

Part One: The Importance of Private Capital

Chapter 1: Wealth in America: The Indispensable Rich

Chapter 2: Creative Capital

Part Two: The Stewardship of Wealth

Chapter 3: Are We Living in a Permanent Financial Crisis?

Chapter 4: Risk

Chapter 5: The Collapse of Ethical Behavior

Chapter 6: Finding the Right Advisor

Chapter 7: Making Family Investment Decisions

Chapter 8: Trusts

Part Three: The Rich Get Richer

Chapter 9: Designing Taxable Investment Portfolios

Chapter 10: Adding Value to Family Investment Portfolios

Chapter 11: Investing in US and Non-US Equities

Chapter 12: Investing Globally

Chapter 13: Investing in Real Assets

Chapter 14: Investing in Fixed Income

Chapter 15: Investing in Hedge Funds

Chapter 16: Investing in PE

Chapter 17: Working with Money Managers

Chapter 18: Managing Invest-Related Taxes

Chapter 19: Asset Location and Implementation

Chapter 20: Monitoring and Rebalancing Taxable Portfolios

Chapter 21: Investment Policy Statements

Chapter 22: Miscellaneous Challenges for Private Investors

Afterword: On Happiness

Available for pre-publication order at:

http://www.amazon.com/s/ref=nb_sb_noss?url=search-alias%3Dstripbooks&field-keywords=Gregory+Curtis+stewardship