

GREYCOURT

Pittsburgh, PA (September 5, 2017) – Greycourt & Co., Inc., a leading advisor to wealthy families and select institutions, is pleased to announce that David G. Morris has been hired as a Director in Greycourt’s Pittsburgh, Pennsylvania office. Mr. Morris will be a senior member of the firm’s manager research group and will focus on private equity investments, including buyouts, venture capital, and special situations strategies.

Mr. Morris is an accomplished investor who has over 20 years of experience in private capital markets. “David is a great addition to our strong and growing team,” said Matt Litwin, Managing Director and Head of Research for Greycourt. “His thoughtful and seasoned background in private markets investing is one that aligns very well with Greycourt’s focus on robust, bottoms-up manager research. We expect his arrival to help us provide our clients with a meaningfully expanded roster of interesting investment opportunities in this important segment of the market.”

Mr. Morris was most recently the Investment Manager for Carnegie Mellon University’s substantial private equity investment portfolio with responsibility for sourcing, underwriting, and monitoring CMU’s investments in buyout, venture capital, and other private market segments. Previously, he was a founding member and Principal of Conversus Asset Management, a \$2 billion publicly-traded private equity fund of funds. Earlier in his career he held roles of increasing responsibility with Bank of America’s internal private equity portfolio management team. Mr. Morris received an MBA with honors from the University of Chicago’s Graduate School of Business and a BA in finance and international business from The Pennsylvania State University.

Hiring Mr. Morris is part of Greycourt’s ongoing commitment to excellent investment research talent and capabilities, with a heavy focus this year on expanding the firm’s breadth in strategies that are less correlated to public equity and debt. Owen Zajdel, who also came from the CMU Investment Office, joined Greycourt 18 months ago with a specialty in real estate, real assets, and natural resources. Mr. Zajdel is being promoted to Director in Greycourt’s manager research group this month. In February of this year, Greycourt hired Mark Thomas, PhD, as a Managing Director with over 20 years of experience in less directional strategies, including hedge funds and commodities. These talented analysts join David Lovejoy, a Greycourt Managing Director with 30 years of experience investing in private equity, and Matt Litwin to form the core of the firm’s efforts in private markets research.

About Greycourt & Co., Inc.

Founded in 1988, Greycourt is one of the premier independent investment advisory firms in the United States. Greycourt provides investment advisory services to ultra-high net worth families and select institutions from four offices located around the country: Pittsburgh, Pennsylvania, Portland, Oregon, Houston, Texas and Minneapolis, Minnesota.

For more information, please contact Kristi Combs, Director of Marketing, at (503) 797-6411 or kcombs@greycourt.com